

ANNEX 1 – DEFINITIONS

SHARES: means all shares issued by VIA BRASIL BR-163 CONCESSIONÁRIA DE RODOVIA S.A. (CONCESSIONAIRE), representing 100% (one hundred percent) of its share capital;

APPELLATE DECISION: refers to Appellate Decision No. 11/2026-Federal Accounting Court (full bench), rendered in Proceeding TC No. 024.670/2024-32, by which the FEDERAL ACCOUNTING COURT (TCU – Tribunal de Contas da União) approved a negotiated settlement between the CONCESSIONAIRE, the Federal Government, and the NATIONAL LAND TRANSPORTATION AGENCY (ANTT), within the scope of the consensual resolution proceeding, establishing the conditions for the continuation of the CONCESSION, subject to the conduct of a COMPETITIVE PROCESS for the selection of a potential purchaser of the SHARES;

CONFIDENTIALITY AGREEMENT: legal instrument establishing obligations between the parties regarding the confidentiality of certain data and/or information, pursuant to the template in ANNEX 2 of ANNEX 3 – DUE DILIGENCE PROCEDURES MANUAL;

AWARD: decision by ANTT declaring the SUCCESSFUL BIDDER of the COMPETITIVE PROCESS;

QUESTIONS & ANSWERS ENVIRONMENT: means the virtual forum for submitting questions and requests for clarification regarding the INFORMATION made available in the DATA ROOM;

ANNEX: each of the documents attached to the NOTICE, which form an integral part thereof;

ANNEX TO THE DRAFT AMENDMENT: each of the documents attached to the Draft AMENDMENT;

ANTT (or AGENCY): the National Land Transportation Agency, an entity of the indirect federal public administration, with special autonomous status, linked to the Ministry of Transportation, pursuant to Law No. 10.233 of June 5, 2001;

LENDER'S CONSENT: means the consent of the CONCESSIONAIRE's creditors regarding the transfer of the CONCESSIONAIRE's shareholding control to the PURCHASER, individually or jointly, without triggering early maturity of the debt;

ALLOCATION OF EARMARKED FUNDS: financial contribution to be made by the SUCCESSFUL BIDDER and to be considered in the Economic Proposal;

B3: B3 S.A. - Brasil, Bolsa, Balcão, a corporation headquartered in the city of São Paulo, State of São Paulo, at Praça Antônio Prado, 48, enrolled with the CNPJ under No. 02.584.094/0001-19;

BACEN: Banco Central do Brasil (Central Bank of Brazil);

BNDES: Banco Nacional de Desenvolvimento Econômico e Social (Brazilian Development Bank);

CADE: Administrative Council for Economic Defense, a federal agency linked to the Ministry of Justice, pursuant to Federal Law No. 12.529 of November 30, 2011;

LETTER OF SURETYSHIP TO THE LENDER: suretyship letter issued by a financial institution to secure payment of the full outstanding balance of the financing contracted with the Lender and the respective guarantors, with possible waiver or release at the Lender's and guarantors' discretion, in accordance with the NOTICE;

CNPJ: National Registry of Legal Entities;

AFFILIATE: a company under the significant influence of another company. Significant influence exists when the ability to participate in the financial or operating policy decisions of the investee is held or exercised without control, pursuant to current accounting standards. Significant influence is presumed when the holder owns 20% (twenty percent) or more of the voting capital of the investee, without controlling it;

COMMISSION: the commission responsible for conducting the procedures of the COMPETITIVE PROCESS, as well as for reviewing and ruling on all related documents, composed of members appointed by ANTT;

COMPANY: CONASA INFRAESTRUTURA S.A., legal entity governed by private law headquartered at Avenida Higienópolis, nº 1601, 7º floor, Jardim Higienópolis, in the city of Londrina, State of Paraná, enrolled with the CNPJ/MF under No. 08.837.556/0001-49;

PURCHASER: the winner of the COMPETITIVE PROCESS as declared by ANTT, if different from the CONTROLLING SHAREHOLDER;

CONCESSION: means the concession for the exploitation of infrastructure and the provision of public services and works involving the execution of recovery, maintenance, monitoring, preservation, operation, expansion improvement services and the exploitation of BR-163/MT, on the section comprising the junction with Highway MT-220 (Sinop/MT) and the border of the states of Mato Grosso and Pará (Guarantã do Norte/MT); of BR-163/PA, on the section comprising the border between the states of Mato Grosso and Pará (Novo Progresso/PA) and the junction with BR-230/PA (Itaituba/PA); and of BR-230/PA, on the section comprising the junction with BR-163/PA (Itaituba/PA) and the start of the Tapajós River crossing (Miritituba District, Itaituba/PA), pursuant to the Concession Agreement;

CONCESSIONAIRE: VIA BRASIL BR163 CONCESSIONÁRIA DE RODOVIAS S.A., a special purpose company headquartered at Sibipirunas Avenue, No. 2957, Commercial Sector, in the city of Sinop, State of Mato Grosso, enrolled with the CNPJ/MF under No. 44.067.725/001-72, with its corporate documents filed with the Commercial Registry of the State of Mato Grosso under NIRE 51.300.018.764;

CONSORTIUM: group of companies and/or investment funds jointly and severally liable for fulfilling the obligations arising from this COMPETITIVE PROCESS, bound by a Commitment to Form a Consortium for a Special Purpose Entity, pursuant to the provisions of the NOTICE;

COMPLETION OF THE COMPETITIVE PROCESS: period during which the conditions and obligations established in the NOTICE and in the SHARE PURCHASE AGREEMENT must be fulfilled for the execution of the AMENDMENT, and which shall be closed by an act of ANTT certifying compliance with such conditions and obligations;

SPECIAL ADJUSTMENT ACCOUNT: a restricted-access bank account held by the CONCESSIONAIRE, opened with the depositary bank and accessible only with ANTT authorization, used to deposit funds generated by the CONCESSION and intended for the retention of funds related to the execution of capacity expansion works and improvements provided for in Annexes 9 and 10 of the SELF-COMPOSITION AGREEMENT, in accordance with the schedule and rules established in the Amendment to the SPECIAL TRANSITION PERIOD and AMENDMENT;

CONTRACT (OR CONCESSION CONTRACT): the concession contract executed between the Federal Government, represented by ANTT, and the CONCESSIONAIRE, originating from Concession Notice No. 02/2021, regarding the concession for the exploitation of Highway BR-163/MT/PA e BR-230/PA, under the 4th Stage of the Federal Highway Concession Program (Procrofe - *Programa Federal de Concessões Rodoviárias*);

SHARE PURCHASE AND SALE AGREEMENT: the agreement for the Purchase and Sale of SHARES to be entered into between the PURCHASER and the CONTROLLING SHAREHOLDER, with the intervention of ANTT, in accordance with the NOTICE and as provided in ANNEX 10;

FINANCING AGREEMENTS: the financing agreement entered into between the CONCESSIONAIRE and the Lender for the implementation of the investments required to execute the CONTRACT;

SUBSIDIARY: any legal entity or investment fund controlled by another legal entity or investment fund, understood as a company in which the CONTROLLING SHAREHOLDER, either directly or through other subsidiaries, holds ownership rights that permanently ensure decision-making power at general meetings and the authority to appoint the majority of the administrators of the subsidiary, pursuant to Article 243, §2, of Law No. 6.404 of December 15, 1976;

CONTROLLING SHAREHOLDER: CONASA INFRAESTRUTURA S.A., legal entity governed by private law headquartered at Avenida Higienópolis, nº 1601, 7º floor, Jardim Higienópolis, in the city of Londrina, State of Paraná, enrolled with the CNPJ/MF under No. 08.837.556/0001-49, holder of all shares representing the capital stock of the CONCESSIONAIRE;

CONTROL: the power held by a person or group of persons bound by a voting agreement or under common control to, directly or indirectly, individually or jointly: (i) permanently exercise rights ensuring the majority of votes in corporate resolutions and appoint the majority of officers or managers of another person, investment fund or pension fund entity, as the case may be; and/or (ii) effectively direct the business activities and govern the operations of another person, investment fund or pension fund entity;

ACCREDITED BROKER: the brokerage firm authorized by BACEN and CVM, duly authorized to operate on B3, and engaged by the BIDDER to represent it in all acts related to the COMPETITIVE PROCESS before B3;

ACCREDITED DUE DILIGENCE PARTICIPANT(S): means the participant(s) who have met the access requirements to the DATA ROOM in the context of the due diligence procedure, as set forth in ANNEX 3 – DUE DILIGENCE PROCEDURES MANUAL;

SCHEDULE: the schedule of key events of the COMPETITIVE PROCESS, as set forth in ANNEX 2 to the NOTICE;

DUE DILIGENCE SCHEDULE PROCEDURE: means the general schedule for access to the DATA ROOM, pursuant to Item 6 of ANNEX 3 – DUE DILIGENCE PROCEDURES MANUAL;

CVM: the Brazilian Securities and Exchange Commission (Comissão de Valores Mobiliários), a federal agency linked to the Ministry of the Economy, governed by Federal Law No. 6.385 of December 7, 1976, as amended;

DATA ROOM: the virtual environment managed and administered by B3, where the confidential INFORMATION is made available;

DISCOUNT: the percentage difference between the BASIC TOLL TARIFF and the amount offered by the BIDDER;

DISCOUNT ON THE BASIC TOLL TARIFF: the percentage amount submitted in the bid offered by the BIDDER, expressed with two decimal places, representing the discount applied to the Basic Toll Tariff, pursuant to Article 15, item I, of Federal Law No. 8.987/1995;

BUSINESS DAY: means any day other than Saturday, Sunday or public holiday on which commercial banks are not required to be open or are permitted by law to close in the State of Paraná, the State of São Paulo, or the Federal District;

PUBLIC REPOSITORY: virtual environment where non-confidential information will be made available.

QUALIFICATION DOCUMENTS: the set of documents listed in the NOTICE, which must be mandatorily submitted by the SUCCESSFUL BIDDER in VOLUME 3, in order to demonstrate its legal standing, tax and labor compliance, and financial and economic qualification;

DOU: the Federal Official Gazette (*Diário Oficial da União*);

NOTICE: this NOTICE of the COMPETITIVE PROCESS, together with all its ANNEXES;

BRAZILIAN COMPANY: a company incorporated under Brazilian law and headquartered in the country;

EMVIA: the system of interpersonal messaging servers and Electronic Data Interchange (EDI) developed by Embratel – the Brazilian Telecommunications Company – for the secure and confidential exchange of messages and files;

DOCUMENT SUBMISSION: the act of delivering documents, as set forth in the NOTICE and its ANNEXES, to B3 AUCTION PLATFORM on the date indicated in the SCHEDULE;

ORAL BIDDING STAGE: stage of the COMPETITIVE PROCESS held in real time, during which BIDDERS, pursuant to the rules and limitations provided for in this NOTICE and in the B3 MANUAL OF PROCEDURES, may submit additional bids to those contained in the Written Economic Proposal;

COEXISTENCE PHASE: is the period that extends from the approval of the COMPETITIVE PROCESS to 30 (thirty) days after the signing of the SPA, with the objective of promoting, through the coexistence between the PURCHASER and the SELLER, the continuity and quality of the service provision.

ACCESS FORM: means the access form, containing information about the interested party and the individuals who will access the DATA ROOM, as per the template provided in ANNEX 3 – DUE DILIGENCE PROCEDURES MANUAL;

FRE: Reference Form;

BID GUARANTEE: the financial commitment to be submitted by the BIDDER, pursuant to the NOTICE, in the amount defined in item 11.7 of the NOTICE, intended to guarantee compliance with the obligations arising from participation in the COMPETITIVE PROCESS;

SHARE PURCHASE AND SALE AGREEMENT GUARANTEE: guarantee related to the SHARE PURCHASE AND SALE AGREEMENT, in accordance with the NOTICE and its ANNEXES;

CAPABILITY: the act that renders the BIDDER eligible to continue in the COMPETITIVE PROCESS by meeting the qualification requirements set forth in the NOTICE, enabling the exercise of the prerogatives related to its ranking in the PUBLIC SESSION of the COMPETITIVE PROCESS;

RATIFICATION: the act issued by ANTT Executive Board, attesting to the regularity and legality of the COMPETITIVE PROCESS, for all legal purposes;

INFORMATION: means the documents, data, reports and other information made available about the COMPANY and the CONCESSION through the DATA ROOM;

INFRA S.A.: federal public company providing services related to planning, project structuring, engineering and innovation in transportation, created following the merger of Empresa de Planejamento e Logística S.A. (EPL) into VALEC Engenharia, Construções e Ferrovias S.A.;

CONSENTING INTERVENING PARTIES: collectively refers to the COMPANY and ANTT;

IPCA: the Extended National Consumer Price Index (*Índice Nacional de Preços ao Consumidor Amplo*) published by the Brazilian Institute of Geography and Statistics (IBGE);

SETTLEMENT: the timely and full payment by the PURCHASER to the CONCESSIONAIRE of the total transaction value;

B3 PROCEDURES MANUAL: the document prepared by B3 containing guidelines, rules and document templates for the operational procedures of the COMPETITIVE PROCESS, as set forth in ANNEX 5 of the NOTICE;

DUE DILIGENCE PROCEDURES MANUAL: the document that governs the procedures for interested parties to gain access to the DATA ROOM, pursuant to ANNEX 3 of the NOTICE;

PURPOSE: means the object of the COMPETITIVE PROCESS, consisting of 100% (one hundred percent) of the shares representing the capital stock of the CONCESSIONAIRE, all of which are held by the CONTROLLING SHAREHOLDER;

DATA ROOM OPERATOR: the company or entity responsible for managing the DATA ROOM used in the DUE DILIGENCE process;

PARTY(IES): the Purchaser and the Seller, collectively referred to as the “Parties” and, individually and indistinctly, as a “Party”;

RELATED PARTY: with respect to any PERSON, any CONTROLLING SHAREHOLDER, AFFILIATE, or SUBSIDIARY, as well as any PERSON that exercises significant influence over the given PERSON, in accordance with applicable accounting standards;

REQUESTS FOR CLARIFICATION: made to the Commission within the deadline provided in the SCHEDULE, containing questions about the NOTICE, pursuant to the NOTICE;

PER: Highway Exploitation Program (*Programa de Exploração da Rodovia*), which encompasses all conditions, goals, criteria, requirements, mandatory interventions and minimum specifications that define the obligations of the CONCESSIONAIRE under the CONCESSION;

SPECIAL TRANSITION PERIOD: the period beginning after the signing of the Consensual Resolution Commission Report and the approval of the draft SELF-COMPOSITION AGREEMENT by the respective governing bodies, and extending until the signing of the

AMENDMENT, governed by a specific amendment that defines the CONCESSIONAIRE's obligations and the performance parameters to be observed;

ELECTRONIC FILING SYSTEM: tool available to external users of ANTT to allow for the electronic submission and signing of documents within specific systems. Instructions for registration, access and use are available on ANTT's official website [www.antt.gov.br];

B3 AUCTION PLATFORM: digital platform managed, maintained and operated by B3, in which the documents necessary to participate in the COMPETITIVE PROCESS must be sent;

GRANTING AUTHORITY: the Federal Government of Brazil, pursuant to Law No. 8.987 of February 13, 1995, or an entity designated thereby;

NATIONAL PUBLIC PROCUREMENT PORTAL (PNCP): the official website for the centralized and mandatory publication of documents required by Law No. 14,133/2021;

CONCESSION TERM: the term of duration of the CONTRACT, as defined in the AMENDMENT to the contract attached to this NOTICE;

PRE-IDENTIFICATION: the process of identification and declaration of eligibility of the BIDDER, prior to the PUBLIC SESSION of the COMPETITIVE PROCESS, through the analysis of VOLUME 1 – PRE-IDENTIFICATION AND PROPOSAL GUARANTEE, in accordance with the documents required in the NOTICE;

DUE DILIGENCE PROCEDURE: the analysis and investigation process carried out by the BIDDERS, at their own cost and risk, to identify risks and assess the conditions of the CONCESSIONAIRE, conducted within the timeframes set forth in the NOTICE and prior to the PUBLIC SESSION of the COMPETITIVE PROCESS;

COMPETITIVE PROCESS: the competitive process for the sale of all common shares issued by the CONCESSIONAIRE and owned by the SELLER, pursuant the SELF-COMPOSITION AGREEMENT;

QUALIFIED PROFESSIONAL: a higher-education professional who will be technically responsible for the services related to the Concession subject to the COMPETITIVE PROCESS;

BIDDER: any legal entity, investment fund, pension fund, or CONSORTIUM participating in the COMPETITIVE PROCESS, including the CONTROLLING SHAREHOLDER;

SUCCESSFUL BIDDER: the BIDDER that, at the end of the PUBLIC SESSION of the COMPETITIVE PROCESS, submits the best written ECONOMIC PROPOSAL for the PURPOSE of the COMPETITIVE PROCESS, or, if an open outcry round takes place, the BIDDER that submits the highest bid;

ECONOMIC PROPOSAL: the document containing the initial bid submitted by the Bidder in the Competitive Process, which may be subsequently revised in the event of an oral bidding stage;

FINAL ECONOMIC PROPOSAL: the proposal submitted after the last Oral Bidding Stage, containing the final bid offered;

QUALIFICATION: the stage of this COMPETITIVE PROCESS during which compliance with the requirements set forth in ANNEX 8 of the NOTICE will be evaluated;

EXTRAORDINARY REVENUES: any complementary, ancillary, alternative revenues or revenues from associated projects, arising from sources other than toll collection and financial investments;

TOLL REVENUES: revenues derived from toll collection, as provided for in the AMENDMENT;

AUTHORIZED REPRESENTATIVES IN THE DUE DILIGENCE PROCEDURE: representatives designated by those accredited in the DATA ROOM and authorized to access the DATA ROOM under the terms of ANNEX 3 – DUE DILIGENCE PROCEDURES MANUAL;

ACCREDITED REPRESENTATIVES: individuals authorized to represent the BIDDERS in all documents and acts related to the COMPETITIVE PROCESS, except for actions taken before B3 S.A., as provided in the NOTICE;

SECEXCONSENSO: the Secretariat for External Control of Consensual Resolution and Conflict Prevention of the Federal Accounting Court (TCU);

PUBLIC SESSION: the public session to be held on the date and at the location indicated in ANNEX 2 – SCHEDULE, during which the written ECONOMIC PROPOSALS of the BIDDERS will be opened and ranked, followed by an Oral Bidding Stage, if applicable, until the highest bid is submitted;

REQUESTS FOR CLARIFICATION: requests submitted by interested parties in the COMPETITIVE PROCESS to the COMPANY and ANTT as part of the due diligence procedure, pursuant to ANNEX 3 – DUE DILIGENCE PROCEDURES MANUAL;

SPE: Special Purpose Entity, namely VIA BRASIL BR163 CONCESSIONÁRIA DE RODOVIA S.A., headquartered at Sibipirunas Avenue, No. 2957, Commercial Sector, in the city of Sinop, State of Mato Grosso, enrolled with the CNPJ/MF under No. 44.067.725/001-72, with its corporate documents filed with the Commercial Registry of the State of Mato Grosso under NIRE 51.300.018.764;

SUSEP: the Superintendence of Private Insurance, a federal agency that is part of the National Private Insurance System and linked to the Ministry of the Economy, pursuant to Decree-Law No. 73 of November 21, 1966;

BASE TOLL TARIFF: the amount expressed to five (5) decimal places, corresponding to the base amount of toll tariff for single-lane Homogeneous Sections, for Category 1 vehicles, as

defined in the SELF-COMPOSITION AGREEMENT and provided for in item 12.2.2 of this NOTICE, subject to the adjustments and reviews set forth in the AMENDMENT.

AMENDMENT: the AMENDMENT to the CONTRACT to be executed at the end of the COMPETITIVE PROCESS set forth in this NOTICE;

SELF-COMPOSITION AGREEMENT: the Self-Composition Agreement for the Modernization of the CONTRACT, executed by the COMPANY, the CONCESSIONAIRE, and ANTT, with the intervention of the Federal Accounting Court (TCU – *Tribunal de Contas da União*), pursuant to the APPELLATE DECISION;

CONFIDENTIALITY AGREEMENT: the Confidentiality Agreement, the template of which is attached to ANNEX 3 – DUE DILIGENCE PROCEDURES MANUAL;

TRANSFER OF CONTROL: the procedure for the transfer of all shares representing the capital stock of the CONCESSIONAIRE from its current CONTROLLING SHAREHOLDER to the PURCHASER, as provided in the NOTICE;

FEDERAL ACCOUNTING COURT (TCU): the external audit authority linked to the National Congress, responsible for overseeing the accounting, financial, budgetary, operational, and asset-related activities of public bodies and entities;

SELLER: CONASA INFRAESTRUTURA S.A., legal entity governed by private law headquartered at Avenida Higienópolis, nº 1601, 7º floor, Jardim Higienópolis, in the city of Londrina, State of Paraná, enrolled with the CNPJ/MF under No. 08.837.556/0001-49;

VOLUME: each of the VOLUMES of documents to be submitted by the BIDDERS, in accordance with the deadlines and requirements established in the NOTICE.